



FinTrack Skills - An Intern Stump Product

# **Investment Banking**

This program designed to bridge the gap between academic learning and realworld application by offering participants hands-on training and exposure to the industry's practices, technologies, and challenges.

**Our Accreditions and Recognitions** 

Domain: TallyPrime Duration: 6 Months Mode: Online/In-Campus











26.12



01

A

#### About Intern Stump

Intern Stump was announced on 26th June, 2021 and launched on 8th July, 2021 on a mission to make education more accessible, engaging, and effective for everyone. We believe that learning should be a lifelong journey, and that everyone has the potential to succeed. At Intern Stump, We believe that everyone should have access to high-quality skill based education, regardless of their domain background or circumstances. That's why we offer a wide range of online trainings and programs for learners in all skill levels. Intern Stump provides high-quality learning resources that inspire, engage, and enable individuals to achieve their learning goals. We strive to create an inclusive and supportive learning environment where every student can thrive. Intern Stump offers a wide range of courses across various Domains, catering to the diverse interests and needs of our learners. we have come a long way in our journey to make education more engaging, accessible, and effective.

#### **Intern Stump Products**

Intern Stump offers EaseInternZ for live project training, SkillNex Data for analytics skills, FinTrack Skills for financial expertise, and Orate Nexus for communication and leadership development. These products provide focused upskilling in their respective areas to enhance career growth.



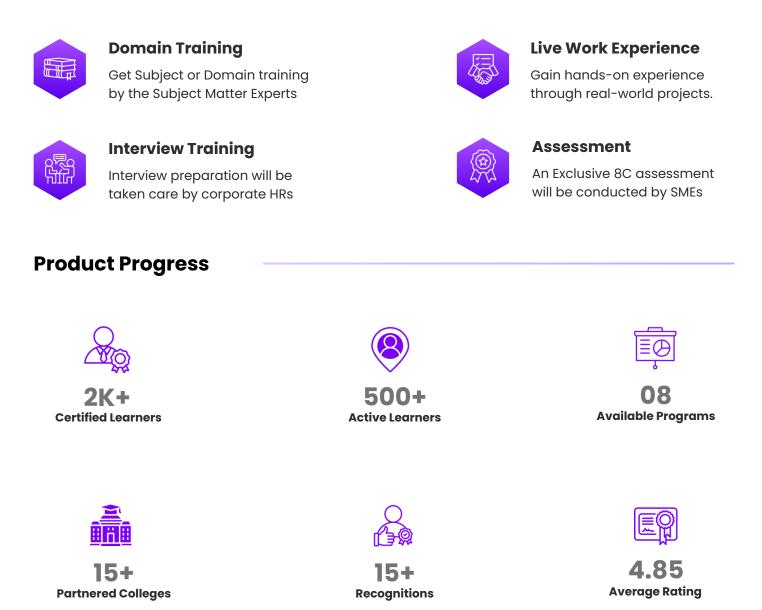
#### About FinTrack Skills

FinTrack Skills is a product of Intern Stump, which helps your gateway to practical learning and realworld experience. As a proud product of Intern Stump, we are dedicated to transforming the way individuals gain skills and knowledge in today's competitive job market. Our platform is designed to bridge the gap between theoretical knowledge and practical application by offering training programs enriched with live projects and hands-on work experience.

# **FinTrack Skills Programs**

FinTrack Skills is committed to empowering professionals with the knowledge and practical expertise needed to excel in today's fast-paced and competitive job market. We offer a comprehensive range of upskilling programs designed to enhance your skills across various financial and analytical domains. Our programs are complemented by hands-on Live Work Experience, ensuring that learners gain real-world that can be immediately applied in their careers. By combining theoretical learning with practical application, we equip you with the confidence and competencies required to stand out, thrive, and advance in your career, making you an invaluable asset to any organization.

# **Product Stages**



Master Investment Banking Program with a focus on financial markets, M&A, derivatives, and corporate restructuring. Gain hands-on experience in financial modeling, valuation techniques, risk management, and deal lifecycles. Learn to create pitch decks, teasers, CIMs, and navigate IPOs, LBOs, and more.

This program designed to bridge the gap between academic learning and real-world application by offering participants hands-on training and exposure to the industry's practices, technologies, and challenges.

# **Stages in Program**



**Domain Training** Get Subject or Domain training by the Subject Matter Experts



Interview Training Interview preparation will be taken care by corporate HRs

# **Program Highlights**



**Live Work Experience** 

Gain hands-on experience

Assessment

through real-world projects.

An Exclusive 8C assessment

will be conducted by SMEs

## **Stage 1: Domain Training**

01

Program Module

- Basics of a financial system introduce the framework for managing funds.
- Different kinds of financial markets include primary, secondary, capital, and money.
- Market participants and regulators ensure smooth functioning of financial activities.
- Stock exchanges and financial centers are crucial for facilitating global trading.
- Difference between over-the-counter and exchange-traded securities defines market structure.

# 02 Program Module

- Types of shares include equity shares and preference shares for investment options.
- Understanding long and short positions helps investors manage diverse market strategies.
- Meaning of depository receipts offers insights into international securities trading.
- Characteristics, securitization, and types of bonds enhance fixed-income investment knowledge.
- Meaning and concepts of interest, bond price, and yield clarify bond market dynamics.

# Program Module

03

- Yield to maturity determines the total return an investor will receive on bonds.
- Forex and its features introduce the foreign exchange market's global importance.
- Quotes and trades are essential for understanding currency exchange and pricing mechanisms.
- Overview of investment banking outlines key roles in financial advisory services.
- Role of investment bankers includes underwriting, mergers, acquisitions, and capital raising.

## **Stage 1: Domain Training**

04

Day Schedule: 3 Hours/ Day

**Program Module** 

- Types of investment banks vary from bulge bracket to mid-market and boutique firms.
- Merchant bank vs. investment bank vs. commercial bank defines financial service distinctions.
- Meaning of buy-side and sell-side of business explains investment management strategies.
- Investment bank vs. private equity vs. venture capital highlights funding structure differences.
- Concepts of mergers and acquisitions, joint ventures, and capital raise drive growth.

# 05 ) Program Module

- Vertical and horizontal mergers describe integration strategies in various industries.
- A sell-side deal lifecycle involves multiple stages, from preparation to transaction closure.
- Concept of due diligence ensures informed decision-making in financial transactions.
- Different funding stages include seed round, series funding, IPO, rights issue, private placement.
- Concept of underwriting and book-building approach helps price securities for offerings.

# Program Module

06

- Overview of Greenshoe option allows stabilization of share prices in public offerings.
- Understanding corporate restructuring and turnaround strategies enhances financial efficiency.
- Discussion on tender offers, earnouts, and leveraged buyouts highlights acquisition tactics.
- Introduction to derivatives includes forwards, futures, and options for risk management.
- Forwards, futures, and options help manage financial risks through contractual agreements.

## **Stage 1: Domain Training**

07

**Program Module** 

- Understanding long and short positions in derivatives improves market prediction strategies.
- Discussion of call and put options highlights hedging techniques in volatile markets.
- Different types of payoffs and pricing clarify profit scenarios in derivative markets.
- Concept of swaps and types like equity, interest rate, and forex swaps diversifies portfolios.
- Meaning of hedging and speculation differentiates risk management from investment betting.

# 08 Program Module

- Overview of credit default swaps offers protection against potential credit risks.
- Buyers' list or investors list defines target groups for investment opportunities.
- Non-disclosure agreement ensures confidentiality in financial discussions and partnerships.
- Pitchbook or pitch deck presents critical information for potential investors and stakeholders.
- Teaser introduces brief yet compelling overviews of business opportunities to investors.

# **Program Module**

09

- Confidential information memorandum provides detailed insights into the investment offering.
- Financial models aid in projecting business growth and evaluating investment potential.
- Introduction to financial model structures ensures consistent analysis of business scenarios.
- Scenarios using index, choose, and scenario manager enhances decision-making precision.
- Projecting financial statements including IS, BS, and CFS provides comprehensive forecasts.

## **Stage 2: Interview Training**

01

Duration: 1 Month Day Schedule: 3 Hours/ Day

Program Module

 Just A Minute Sessions: JAM (Just A Minute) sessions are dynamic training activities that improve communication and public speaking skills. Participants are challenged to speak on a given topic for one minute without hesitation or repetition. These sessions help build confidence, enhance quick thinking, and sharpen articulation, making them a valuable exercise for personal and professional development.

# **02** Program Module

 Mock Interviews: Mock interview preparation is an essential practice to enhance interview skills and boost confidence. It simulates real interview scenarios, allowing candidates to practice responding to common questions, handling pressure, and refining communication techniques. This exercise helps identify areas of improvement, providing valuable feedback to improve performance, and increase the chances of success in actual interviews.

# **Program Module**

03

 Presentation Activities: Presentation activities are designed to enhance communication, public speaking, and presentation skills. Participants prepare and deliver presentations on various topics, helping them build confidence in expressing ideas clearly and engagingly. These activities focus on improving content organization, visual aids usage, body language, and voice modulation, making them crucial for professional and academic success.

## **Stage 2: Interview Training**

04

05

06

Duration: 1 Month Day Schedule: 3 Hours/ Day

Program Module

• **Group Discussion Preparation:** Group discussions are interactive sessions that foster effective communication, teamwork, and critical thinking. Participants engage in conversations on a specific topic, sharing perspectives and analyzing various viewpoints. These discussions help improve listening skills, articulate ideas clearly, and develop the ability to collaborate. They are essential for building confidence, leadership, and problem-solving abilities in a group setting.

### Program Module

• **Resume Building Session:** Resume enhancement sessions focus on improving the structure, content, and overall presentation of resumes. Participants receive personalized feedback on how to highlight their skills, achievements, and experience effectively. These sessions also provide guidance on tailoring resumes to specific job roles, optimizing keywords for Applicant Tracking Systems (ATS), and creating a professional and compelling first impression.

# **Program Module**

• Mock E2E Interview Session: End-to-end mock interview sessions simulate the entire interview process, providing a thorough preparation experience. Candidates go through each stage, from resume screening and initial interviews to technical and behavioral rounds. These mock sessions include real-time feedback on communication, problem-solving skills, and interview techniques, helping participants gain confidence and refine their responses for actual job interviews.

01

Day Schedule: 3 Hours/ Day

Program Module

 Financial Markets and Instruments: Explore diverse financial markets including primary, secondary, capital, and money markets. Understand market participants, regulators, and key financial centers. Gain hands-on experience with over-the-counter and exchange-traded securities, different share types, depository receipts, bonds, and yield calculations. Develop expertise in long and short positions, bond pricing, and market strategies.

## 02 ) Program Module

• **Investment Banking:** Delve into the world of forex with practical insights into currency quotes, trades, and foreign exchange features. Learn the role and types of investment banks, distinguishing between bulge bracket, mid-market, and boutique firms. Gain real-world experience in buy-side and sell-side business strategies, private equity, venture capital, mergers, acquisitions, and joint ventures for business growth.

# Program Module

03

 Mergers, Acquisitions, and Corporate Restructuring: Gain live experience in handling mergers, acquisitions, joint ventures, and capital raises. Understand vertical and horizontal mergers, due diligence processes, and sell-side deal lifecycles. Practice corporate restructuring and turnaround strategies. Work on tender offers, earnouts, leveraged buyouts, and corporate spinoffs while developing comprehensive strategies for financial transformations.

## **Stage 3: Live Work Experience**

04

Day Schedule: 3 Hours/ Day

Program Module

• **Derivatives and Risk Management:** Master derivatives including forwards, futures, options, and swaps through real-time scenarios. Learn to manage hedging and speculation, understanding call and put options, payoffs, and pricing. Gain practical experience in credit default swaps, equity, interest rate, and forex swaps. Develop strategies to manage risk effectively and optimize financial portfolios for varying market conditions.

# 05 ) Program Module

 Financial Modelling and Valuation: Build financial models projecting income statements, balance sheets, and cash flow statements. Work with complex scenarios using tools like scenario manager and index functions. Create detailed revenue and cost drivers across industries. Develop skills in equity, debt, working capital schedules, and perform relative valuation using multiples. Present valuation outputs through football field analysis.

# **Program Module**

06

 Advanced Valuation Techniques: Apply advanced valuation techniques including DCF, NAV, and blended valuation approaches. Work with enterprise value calculations, controlling premiums, and terminal value models like Gordon Growth and Exit Multiple. Conduct mid-period valuations, sensitivity analysis, and calculate WACC using CAPM. Develop expertise in leveraging these tools to make accurate financial predictions and investment decisions.

# **Program Fees**





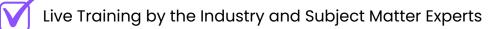


#### Scan to get Program Schedule











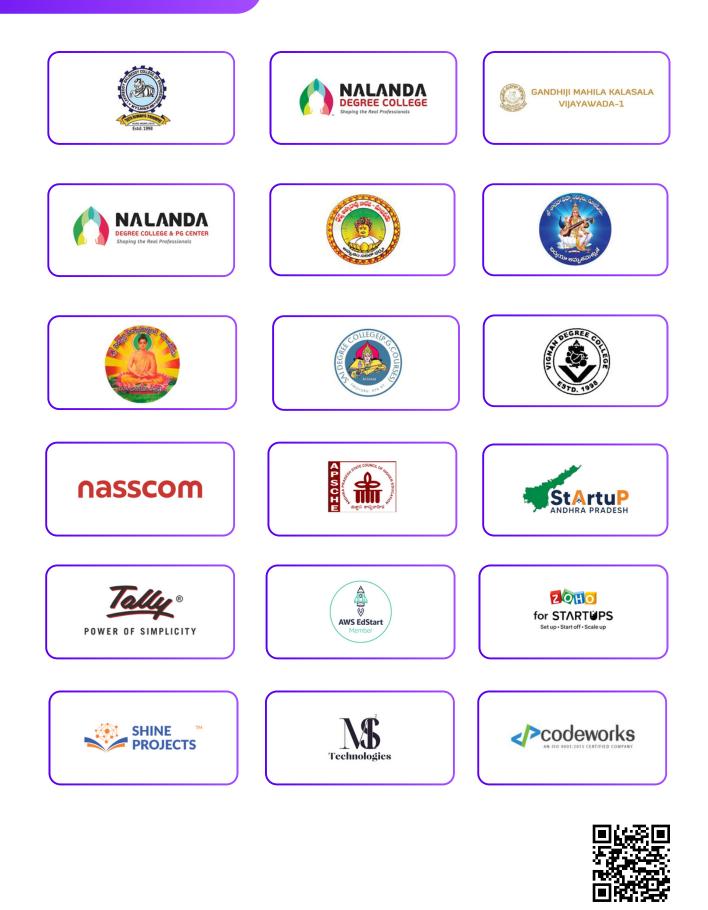
Free Resources and Exclusive Webinars by Industry Experts



User Friendly LMS and Website, 24/7 Support from Intern Stump Team

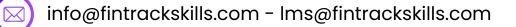


#### Scan to get more details



Scan to get more details

+91 7396168247





https://fintrackskills.com

SS Towers, Vissannapeta-521215, NTR District, A.P. IN.

# **Product of Intern Stump**

Follow Us on





#### Scan to know more

O/o Intact Intern Stump Solutions Private Limited CIN: U85500AP2023PTC112411 GSTIN: 37AAHCI3134P1Z6

Registered Address: D.No. 10/9, Bhavani Street, Nuzvid Road, Vissannapeta-521215, A.P.



**C** 7396168247